

“Never doubt that a small group of thoughtful committed citizens can change the world: Indeed it’s the only thing that ever has.”

-Margaret Mead

To make a contribution to the Lodi Community Foundation, please complete the following:

Name: _____ Phone Number: _____

Address: _____ City: _____ State: _____

Email Address: _____

I would like to donate \$_____ to _____. (Please select a fund from the list inside.)

Credit Card: Visa Mastercard American Express

Card Number: _____ Cardholders Name: _____

Exp. Date: _____ Cardholders Signature: _____ Date: _____

Return this form to: Lodi Community Foundation • P. O. Box 2278 • Lodi, CA 95241-2278

For more information or to donate online, please visit us at LodiCommunityFoundation.org. You can make a secure donation by clicking on the [Give Now](#) link. Questions? Email us at LodiCF@gmail.com.

A project of the Sacramento Region Community Foundation • www.sacregrcf.org

www.LodiCommunityFoundation.org

Lodi, CA 95241-2278
P. O. Box 2278



NEWS & NOTES

Lodi Community Foundation

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2012 Philanthropy Summit Recap

The Lodi Community Foundation and the Community Foundation of San Joaquin held the Second Annual Community Philanthropy Summit on Thursday, November 8, 2012 at Hutchins Street Square in Lodi.

The Community Philanthropy Summit offered guests a full day of professional development training, presenting topics of interest to the non-profit community as well as the donors and professionals involved in philanthropic giving. The keynote speaker for the event was Jerold Panas, a nationally acclaimed lawyer, philanthropist and best-selling author of multiple books on giving. Both the Community Foundation of San Joaquin and the Lodi Community Foundation awarded two grants each from their donor advised funds.

The Community Philanthropy Summit featured nine breakout

sessions throughout the day highlighting various charitable giving sessions. For more information about future events, please visit www.philanthropy-summit.com.

Registration included continental breakfast, lunch and the Wine Down at the conclusion of the event. The Wine Down, sponsored by VINO Farms and Lodi Community Foundation, featured Lodi Appellation wines paired with epicurean creations courtesy of the Salvation Army’s culinary program.

Net proceeds from The Community Philanthropy Summit benefitted the Lodi Community Foundation and the Community Foundation of San Joaquin.

For more information about The Community Philanthropy Summit visit www.philanthropy-summit.com.



PHILANTHROPIST OF THE YEAR

According to the dictionary philanthropy is the effort of inclination to increase the well being of humankind, through charitable aid, donations or other acts of charity. From both Latin and Greek translates to “love of humankind.”

Albert Einstein said, “It’s everyman’s obligation to put back into the world at least the equivalent of what he takes out of it.”

Based on Einstein’s premise and the meaning of philanthropy from the dictionary, Lodi Community Foundation (LCF) established a philanthropist of the year award and recognized Bruce Mettler at the 2nd Annual Philanthropy Summit held at Hutchins Street Square on November 8, 2012. Bruce was recognized for his long standing commitment to the Lodi community, through children and young adult education, the Lodi Grape Festival, Lodi Memorial Hospital Foundation, San Joaquin Historical Society, and decades of financial support to area nonprofits. He does not look for recognition and leads by example because he understands the right thing to do.

Congratulations to Bruce Mettler! LCF will making a grant to a nonprofit of his choice.

UPCOMING EVENTS

THIRD ANNUAL COMMUNITY PHILANTHROPY SUMMIT TUESDAY, NOVEMBER 12

Hutchins Street Square

For more details or to sign up, visit philanthropy-summit.com.

Sponsored by Kaiser Permanente

LCF ANNUAL STAKEHOLDER’S DAY FEBRUARY 2014

Lodi Public Library

Growing and Sustaining your endowment

Total Assets Top \$1M in 2013!

The Lodi Community Foundation gratefully acknowledges our donors in 2012 and 2013. We are thankful for their efforts to support the community more efficiently, effectively, and in a sustainable manner.

All Veteran's Plaza Fund

Mr. & Mrs. John Jordan
Ms. Sylvia Hertz
Mr. Thomas A. Sanchez

Children's Endowment Share Homes

Concert Association Endowment Fund
Mr. Darrell Drummond

Hospice of San Joaquin

Mr. Darrell Drummond
Mr. & Mrs. Joe Maley
Joe and Susan Maley Fund
Hospice of San Joaquin

Hutchins Street Square Foundation Endowment

Hutchins St. Square Fdn.
Community Foundation of
San Joaquin, Inc.
Mr. & Mrs. Joe Maley
Sheila Wishek Fund

Joe & Susan Maley Fund of the LCF

Joyce Clarkson-Harmon Endowment
(Tree Lodi)
Ms. Joyce Harmon
Ms. Sheila Wishek

Lodi Community Concert Association

Lodi Community Foundation Fund

In memory of Michael Blaufus
Mr. Darrell Drummond
Ms. Nanette Green
Ms. Patricia A. Jones
Mr. Hank Klor
Mr. John Ledbetter
Ms. Nancy Martinez
In memory of Robert Montgomery
Mr. & Mrs. David Wellenbrock
United Way San Joaquin

Lodi Public Library Endowment

Mr. Darrell Drummond
Ms. Sheila Wishek

LOEL Foundation Endowment Fund

LOEL Foundation, Inc.
Jake & Clay Barber Shop
Ms. Sheila Wishek

Pregnancy Resource Center

Mr. & Mrs. John Jordan
Ms. Paula Leary
Mr. & Mrs. Clay Saylor
Mr. & Mrs. Bruce Schweigerdt

Salvation Army Culinary Arts Program

Mr. Darrell Drummond
Lodi Community Foundation
Mr. & Mrs. Joe Maley
Joe and Susan Maley Fund
Mr. and Mrs. Clay Saylor
Ms. Sheila Wishek

Save the Lodi Grape Bowl

Mr. Del A. Enos
Mr. & Mrs. John Jordan
Mr. & Mrs. John Mendez, Sr.
Mr. Bruce Mettler

Sheila Wishek Fund

Ms. Sheila Wishek

Women's Center of San Joaquin

Phoebe Watt Endowment
Mr. Darrell Drummond

Every effort has been made to ensure this list is accurate. If your name is misspelled or omitted, please accept our apologies and contact us at 209.366.1222 to update your information.

LODI COMMUNITY FOUNDATION BOARD OF DIRECTORS

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HOSPICE
of SAN JOAQUIN



CAPITAL CAMPAIGN KICKS OFF

Hospice of San Joaquin County's Endowment for the Benefit of Lodi Area Residents kicks off a Capital Campaign to raise \$5 million over next five years. This will allow the Lodi community to expand recently donated space and provide long-term sustainability of the space. To donate or for more information call (209) 957-3888 or visit www.hospicesj.org.

NEW FUNDS

Hutchins Street Square Foundation Endowment

LOEL Foundation Endowment

Pregnancy Resource Center of Lodi Endowment Center

Lighting the Spark

The Lodi Community Foundation (LCF) announces our "Lighting the Spark!" campaign, furthering our mission of helping to accomplish the philanthropic goals of our community more effectively, efficiently, and in a sustainable manner. The Lodi Community Foundation is taking applications from any Lodi area non-profit 501(c)(3) organization that is interested in preparing for their future by creating an endowment fund and becoming one of our stakeholder partners.

Two matching grants of \$2500 will be awarded to help create endowment funds in local non-profit organizations. Awards will be based on the following criteria: local presence, community impact, financial and organizational stability, strength of volunteer leadership, forward thinking and a commitment to philanthropy

For details about the 2014 applications, please contact Bob Anderson at LodiCF@gmail.com.



2013 MATCHING GRANT RECIPIENT: LODI HOUSE

The Lodi House is a non-profit agency that was established to provide shelter for homeless women and children. In addition to shelter, Lodi House provides food, advocacy, counseling and numerous workshops on a wide variety of topics.

The ultimate goal of Lodi House is to assist women in achieving independence so that they can find a home for themselves and their children.

Lodi House has one hope for each family member: that their lives will be touched in a positive way... that the Lodi House can give the individuals they work with hope, a renewed spirit and skills to make it on their own.

DONATING VIA THE LODI COMMUNITY FOUNDATION

The Lodi Community Foundation has been helping donors express their passion for giving since 2005. The LCF knows that giving is as individual as the giver, and each gift you chose to make is a reflection of you—your values, your interests, and your hopes for the future. Our goal is to be your trusted partner in giving and our vision is to make it easy and fulfilling. LCF offers personalized philanthropy to each of our donors and house a variety of charitable funds in order to help turn good intentions into great impact.

By creating a charitable fund through the Lodi Community Foundation, you are making a difference in the life of the community – now and always.

THE ADVANTAGE OF GIVING THROUGH THE FOUNDATION

As a partner of the Foundation, you are joining a family of donors who are as diverse as their interests, yet they share common bonds – a giving spirit and the desire to strengthen their community.

Community foundations are independent, tax-exempt public charities founded by local leaders with a vision to create a permanent pool of charitable funds on behalf of donors to ensure that the important work of community organizations can continue in perpetuity.

Donate to one of the following funds through the Lodi Community Foundation: All Veteran's Plaza Fund, Children's Endowment Share Homes, Concert Association Endowment Fund, Hospice of San Joaquin, Hutchins Street Square Foundation Endowment, Joe & Susan Maley Fund of the LCF, Joyce Clarkson-Harmon Endowment (Tree Lodi), Lodi Community Concert Association, Lodi Community Foundation Fund, Lodi Public Library Endowment, LOEL Foundation Endowment Fund, Pregnancy Resource Center, Salvation Army Culinary Arts Program, Save the Lodi Grape Bowl, Sheila Wishek Fund, and the Women's Center of San Joaquin Phoebe Watt Endowment.